



SOLVAY

asking more from chemistry®

Second Quarter & First Half 2019 Results



July 31, 2019
Investor relations

FORENOTE



IFRS 16 has been implemented in the Group's financial statements since January 1, 2019. Comparative information for the first quarter of 2018 in the business review is presented on an unaudited pro forma basis as if the implementation had taken place on January 1, 2018. This information is labelled "pro forma" or "PF". The balance sheet evolution is compared with January 1, 2019, which includes the IFRS 16 impact versus December 31, 2018.

Besides IFRS accounts, Solvay also presents underlying Income Statement performance indicators to provide a more consistent and comparable indication of the Group's financial performance. The underlying performance indicators adjust IFRS figures for the non-cash Purchase Price Allocation (PPA) accounting impacts related to acquisitions, for the coupons of perpetual hybrid bonds, classified as equity under IFRS but treated as debt in the underlying statements, and for other elements that would distort the analysis of the Group's underlying performance.

H1 RESULTS IN LINE WITH EXPECTATIONS AMID CHALLENGING MACRO CONDITIONS

Macro environment

- Headwinds continued into Q2
- Delivered results in line with our expectations
- Resilience from diversified portfolio
- Benefited from focus on cash, costs & pricing

EBITDA

Underlying, yoy

reported^[1] → **-0.5%**

organic^[2] → **-3.1%**

Margin

EBITDA / net sales

at **23%**

- Volumes impacted by headwinds in automotive, electronics and oil & gas
- Positive net pricing partly offset lower volumes, higher raw materials and fixed costs

FCF to Solvay

shareholders^[3]
(continued operations)

at **€33m**
+€51m yoy

- Strong delivery in Q2
- Inventory reduction in Q2 compensating for Q1 increase

[1] Reported growth compares to pro forma 2018 figures, excluding the impact of IFRS 16
[2] Organic growth excludes scope and forex conversion effects, as well as the impact of IFRS 16
[3] Free cash flow after financing payments and minority interests

CEO HIGHLIGHTS



Executive Committee

- More operational
- Faster decision making
- Hervé Tiberghien appointed new Chief People Officer

Customer Listening tour

- 50+ Customers
- Paris Air Show: Airbus composite wing using Solvay resin infusion technology
- Silica Premium Tire technology

Strategy Review

- Update to market through webcast on November 7 during Q3 results

PROGRESS ON 2025 SUSTAINABILITY OBJECTIVES



→ Strong improvement off a strong base



→ 0.3 Mt reduction in absolute terms

Also focused on driving sustainable progress on other key commitments in relation to:

- People engagement
- Sustainable Portfolio Management
- Societal actions.

Q2 & FIRST HALF 2019 RESULTS

FINANCIAL HIGHLIGHTS

AEROSPACE VOLUMES OFFSET HEADWINDS IN AUTO & ELECTRONICS

MARKET DRIVERS

→ Automotive market down

- -6%^[1] global production decline in H1

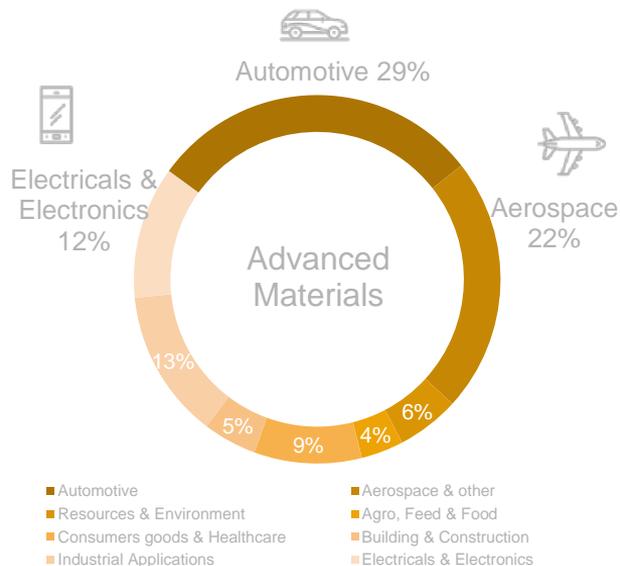
→ Electronics market

- Decreasing demand in smart devices since Q4 2017
- Global semiconductor revenues -15%

→ Aerospace market growth

- Build rate increases in key commercial and military aircrafts

OUR MARKETS



Pie-chart represents 2018 net sales per end-market

OUR DELIVERY IN H1

→ Net sales up +1.2% organically

- Automotive sales down, but outperform market thanks to battery growth
- Strong aerospace volume growth offsets decrease in automotive and electronics

→ EBITDA down -12% organically

- One-time effects of -2.6%
- Fixed costs up to support growth

→ EBITDA margin at 26%

ADVANCED FORMULATIONS

STRONG MINING & AROMA PERFORMANCE MITIGATE O&G CHALLENGES

Surface & Liquid Chemistry

MARKET DRIVERS

→ Oil and gas challenges

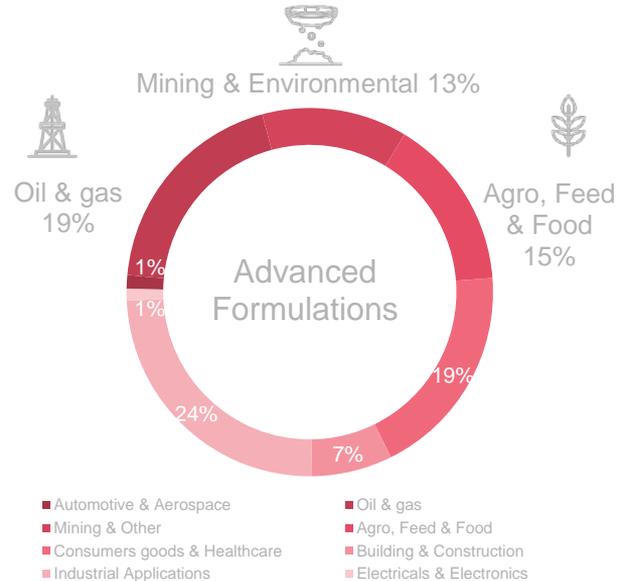
- Lower stimulation activity in North American shale oil & gas sector
- Focus on cost leads to technology shift to lower-priced products

→ Mining supportive

- Stable demand environment

→ Consumer-related markets robust

OUR MARKETS



Pie-chart represents 2018 net sales per end-market

OUR DELIVERY IN H1

→ Net sales down -5.1% organically

- Oil & gas business down on lower demand and lost business
- Mining up on new mine start-ups
- Strong Aroma Performance business conditions

→ EBITDA down -5.8% organically

- One-time effects of -1.4%
- Net pricing positive

→ EBITDA margin at 18%

PERFORMANCE CHEMICALS

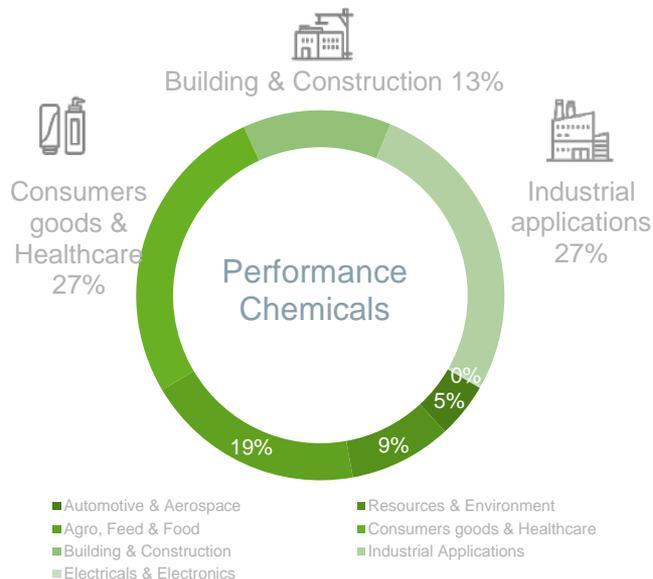
HIGHER PRICING & SOLID DEMAND

Soda Ash & Peroxide chemicals

MARKET DRIVERS

- **Healthy demand in soda ash and peroxides markets**
 - More consumer driven end-markets
- **Latin-American market more challenged for Coatis**

OUR MARKETS



Pie-chart represents 2018 net sales per end-market

OUR DELIVERY IN H1

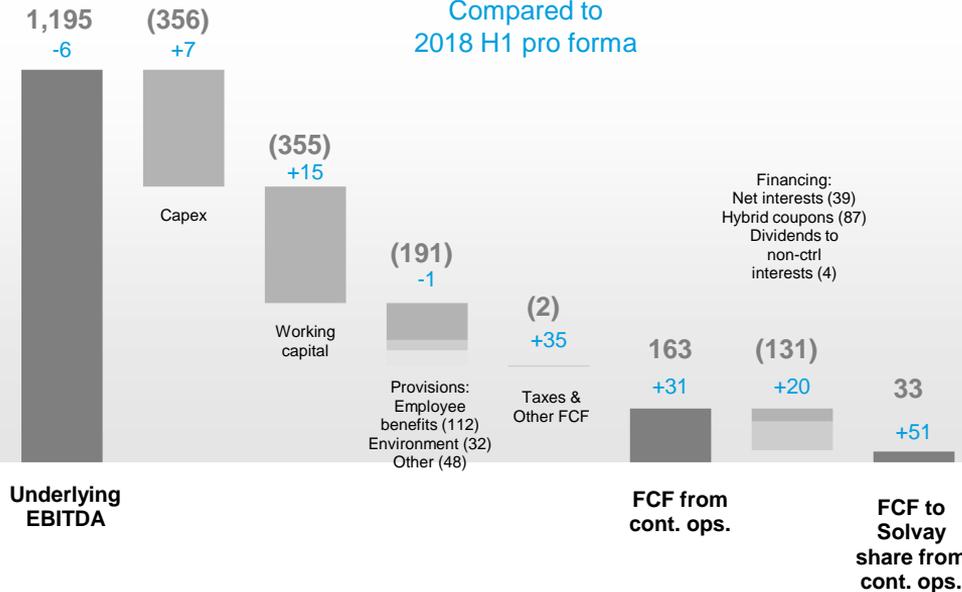
- **Net sales up +5.1% organically**
 - Volumes stable
 - Pricing up in soda ash and peroxides
 - Coatis sales down
- **EBITDA up +11% organically**
 - One-time effects of +3.1%
 - Prices more than offset higher raw material and energy costs
 - Strong contribution Rusvinyl
- **EBITDA margin at 30%**

FREE CASH FLOW GENERATION IMPROVED

H1 CASH GENERATION

(in € million)

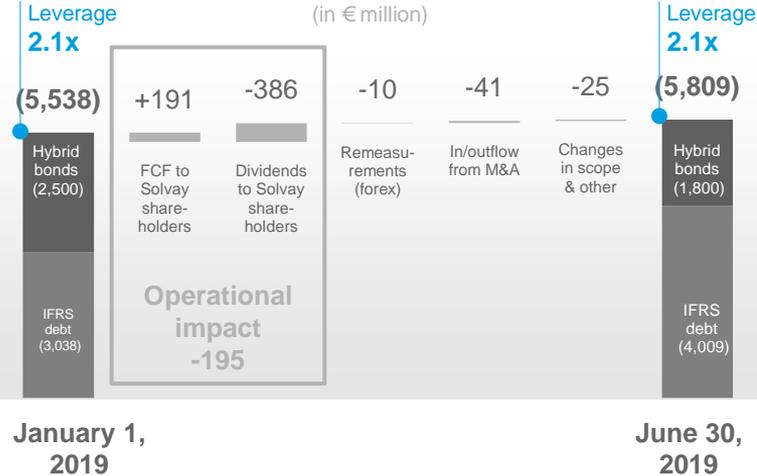
Compared to
2018 H1 pro forma



- FCF to Solvay shareholders from continuing operations in H1 at €33 million, €51 million better yoy
 - Strong delivery in Q2 of €123 million, overcoming negative FCF in Q1
 - Inventory levels reduced in Q2
 - Working capital and capex discipline maintained
- Total FCF to Solvay shareholders in H1 at €191 million, €114 million better yoy
 - Strong performance in discontinued operations

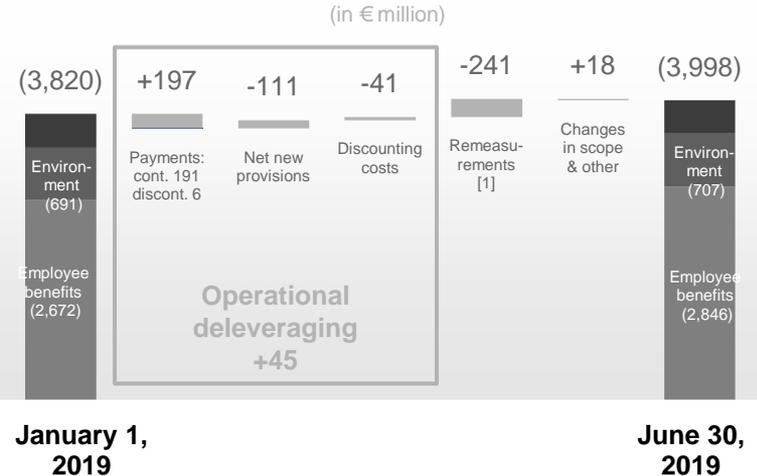
UNDERLYING LEVERAGE RATIO MAINTAINED AT 2.1X

UNDERLYING NET FINANCIAL DEBT



- Underlying net financial debt up in H1 due to concentration of dividend pay-out in first 2 quarters
- Underlying leverage ratio maintained at 2.1x

PROVISIONS



- Strong operational deleveraging
- Negative impact from remeasurements due to lowered discount rates

2019 FULL YEAR OUTLOOK CONFIRMED



EBITDA growth

Underlying
excluding scope and forex conversion

- Flat to modestly down organically^[1]
- Comparison base more challenged in Q3 than Q4



Free Cash Flow

to Solvay shareholders
from continuing operations

- €490 million^[2]
- Total FCF generation will drive minimum
€250 million deleveraging

[1] Organic growth, excluding scope & forex conversion effects and IFRS 16 effect, compared to 2018 pro forma of €2,330 million

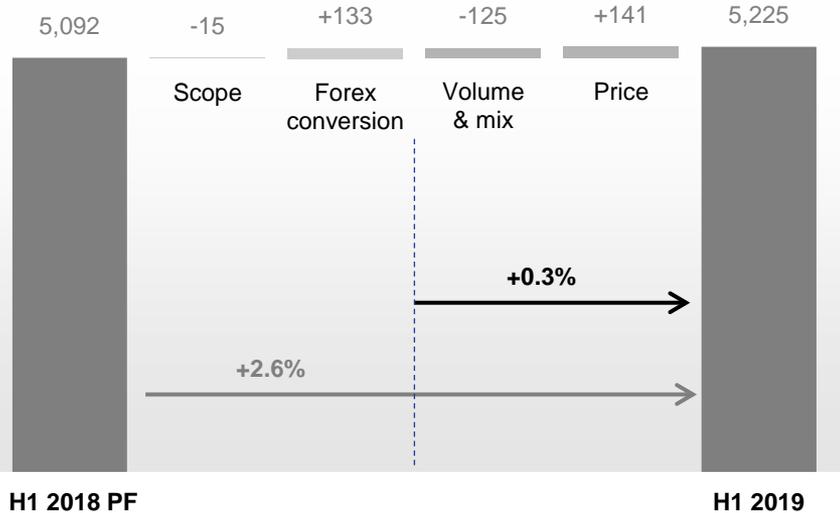
[2] vs 2018 pro forma of €566 million, already including IFRS 16 effect

Q2 & FIRST HALF 2019 RESULTS

ADDITIONAL INFORMATION

NET SALES FLAT ORGANICALLY IN H1 WITH LOWER VOLUMES OFFSET BY HIGHER PRICES

Net sales
(in € million)



→ Volumes down -2.5%

- Significant decline in demand from the automotive, electronics and oil & gas markets
- Continuation of Q1 market conditions in Q2

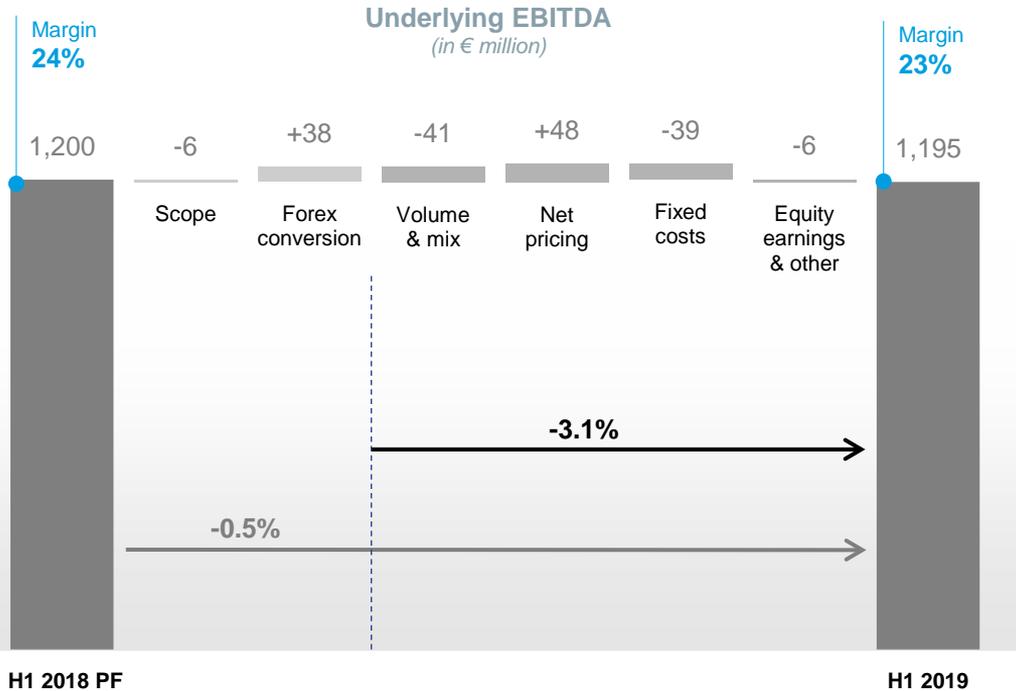
→ Pricing up +2.8%

- Benefiting from transactional forex effects
- Higher negotiated prices for soda ash and peroxides in Performance Chemicals

→ Forex supportive

- Stronger US dollar mainly

UNDERLYING EBITDA DOWN -3.1% ORGANICALLY IN H1 AS POSITIVE NET PRICING OFFSETS VOLUME DECLINE



→ Volume impact of -3.4%

→ Net pricing up +2.8%

- Benefiting from transactional forex effects
- Price increases more than compensated for higher raw material and energy prices incurred in the period and before

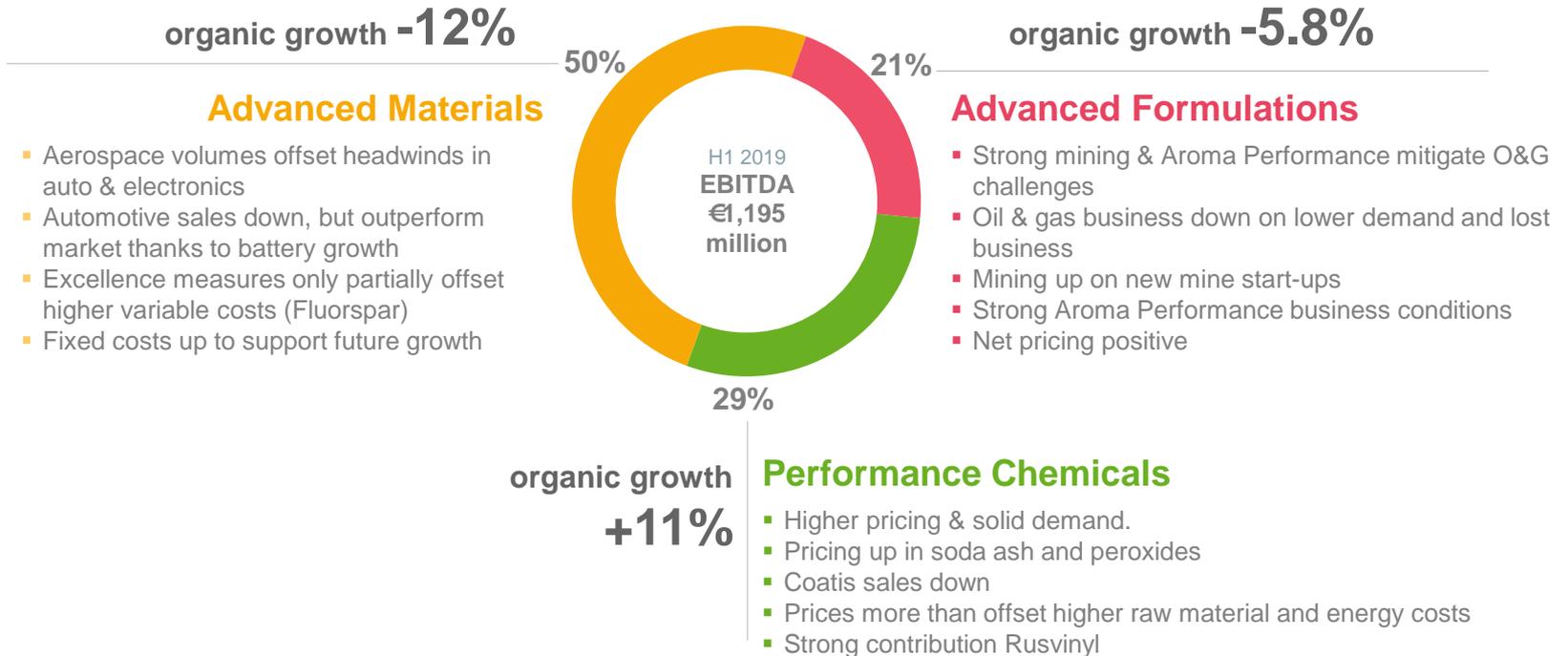
→ Fixed cost impact of -3.3%

- Investments to support growth
- Q2 fixed costs up due to reduction of inventories

→ Net yoy effect of one-time events of -1%

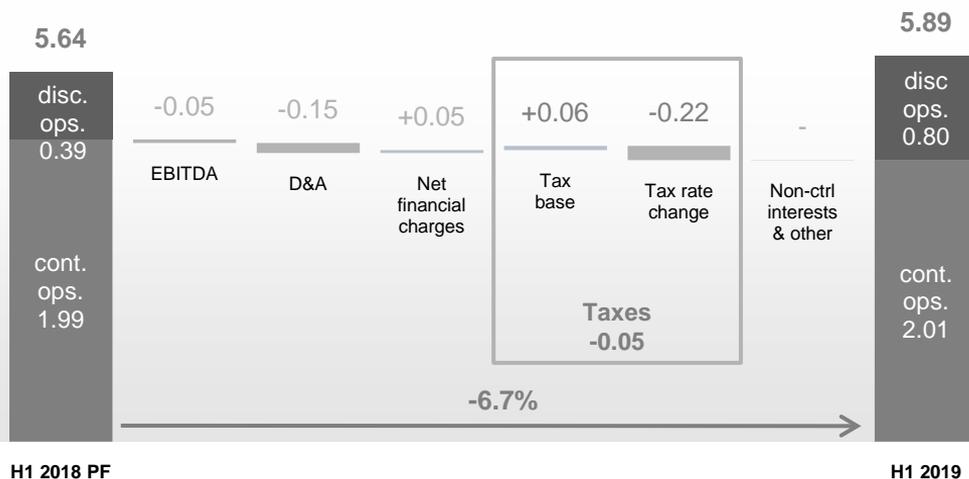
→ Forex supportive on stronger US dollar mainly

PERFORMANCE CHEMICALS GROWTH PARTLY COMPENSATES DECLINE IN ADVANCED SEGMENTS



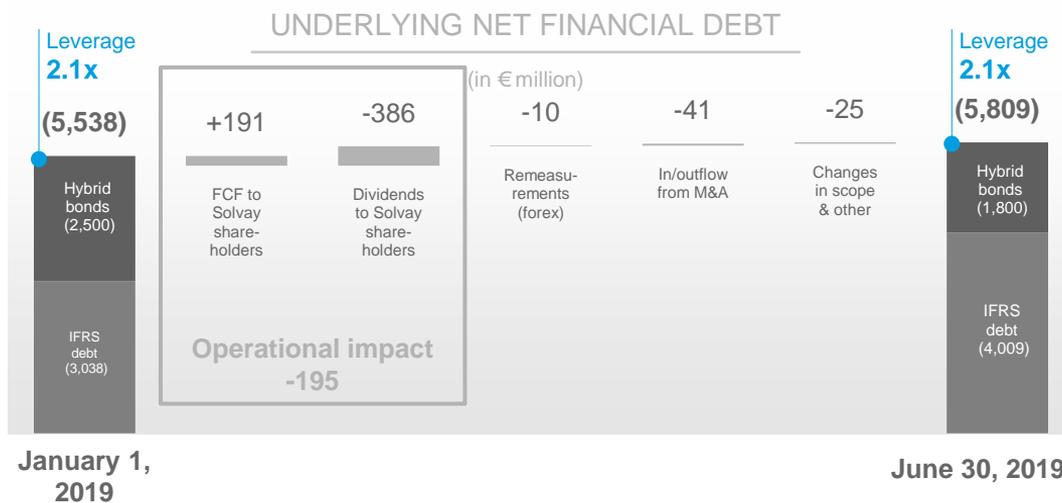
H1 EPS SUPPORTED BY HIGHER CONTRIBUTION FROM DISCONTINUED OPERATIONS

Underlying EPS
(in €)

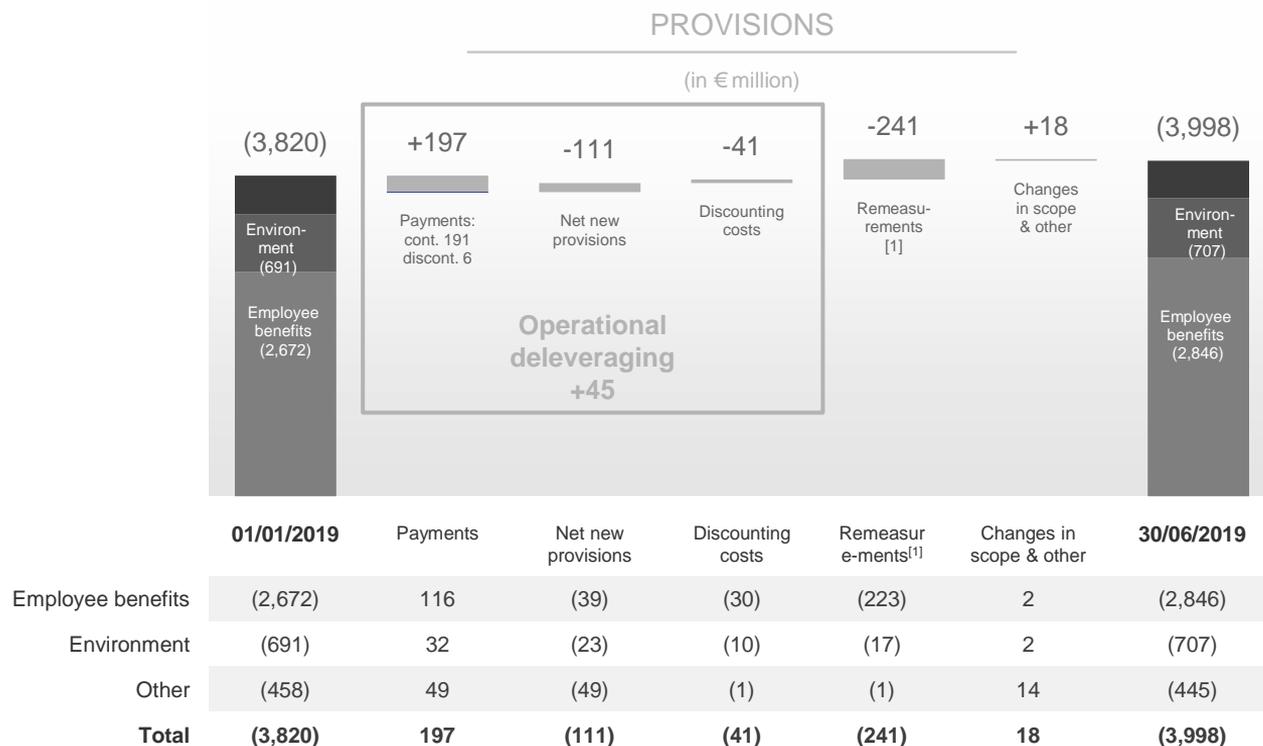


- Underlying EPS from continuing operations down -6.7% in H1
 - Lower EBITDA
 - Higher tax rate
- Total underlying EPS up 4.4%
 - Strong contribution from discontinued operations

NET DEBT SEASONALLY UP WITH DIVIDEND PAYMENTS



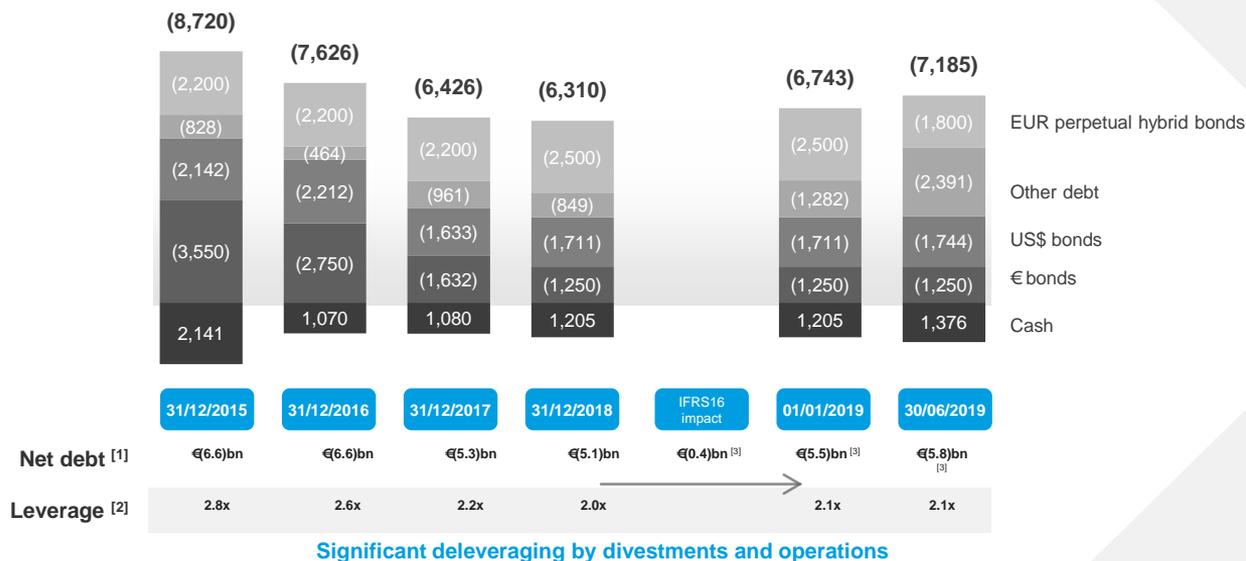
PROVISIONS SLIGHTLY UP WITH ACTUARIAL ASSUMPTIONS (30/06/2019)



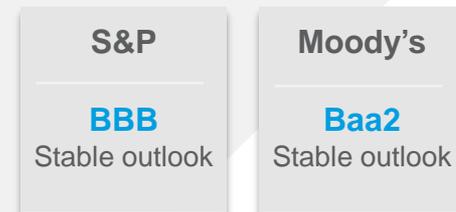
EFFICIENT CAPITAL STRUCTURE LEADING TO REDUCED COST OF DEBT

Underlying financial debt ^[1] evolution in € billion

DELEVERAGING CONTINUES

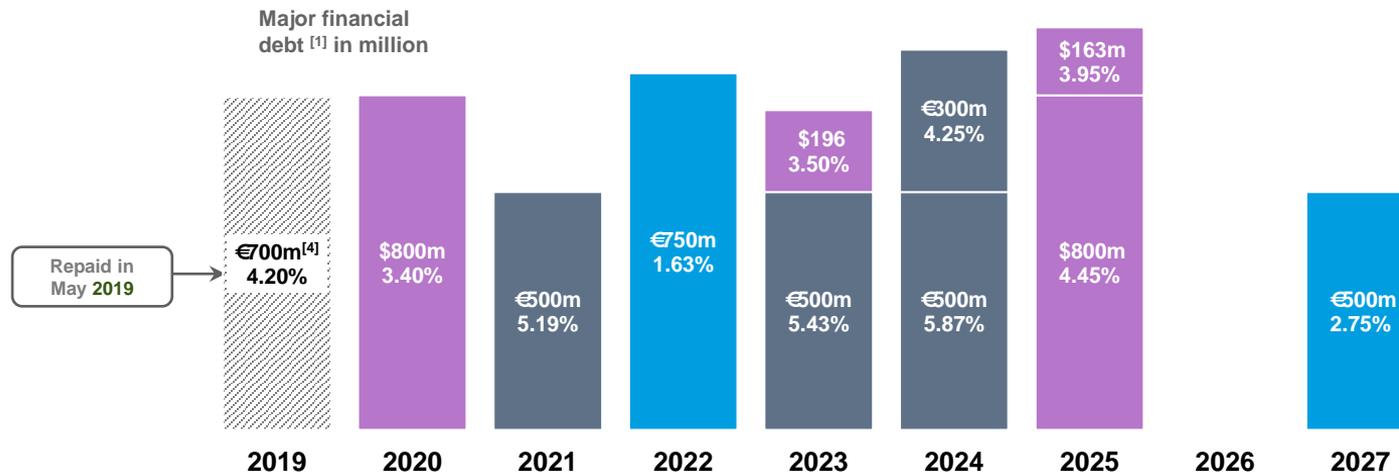


INVESTMENT GRADE



[1] Underlying debt includes perpetual hybrid bonds (considered as equity under IFRS)
 [2] Net debt / underlying EBITDA of last 12 months
 [3] Impact from IFRS16 implementation

BALANCED MATURITIES ALLOWING FLEXIBILITY



	December 31, 2018			June 30, 2019		
	Face value	Avg maturity	Avg cost	Face value	Avg maturity	Avg cost
EUR bonds	1,250	6.0	2.08%	1,250	5.5	2.08%
EUR perpetual hybrid bonds ^[2]	2,500	3.3	4.97%	1,800 ^[4]	4.0	5.27%
USD bonds	1,714 ^[3]	4.6	3.88%	1,723 ^[3]	4.1	3.88%
Total major debt	5,464	4.3	3.97%	4,773	4.4	3.93%
	in € million	in years		in € million	in years	

[1] Major debt only, excluding cost of currency swaps

[2] At first call date

[3] USD 1,960 million

[4] Solvay exercised the first call option on the €700 million hybrid bond on May 12, 2019

2019 P&L CONSIDERATIONS



UNDERLYING EBITDA

EBITDA to be flat to modestly down organically compared to €2,330 million pro forma in 2018

- Comparison base more challenged in Q3 than Q4
- Except for discontinued operations, business scope effects are expected to be small in 2019.
- One-time gains in 2018 consisted mainly of €23 million synergies on Cytec post-retirement benefits, booked in Q2 2018 (mostly in Advanced Materials).



FCF TO SOLVAY SHAREHOLDERS

To be at around €490 million from continuing operations

- Total FCF generation will drive minimum €250 million net financial debt deleveraging
- Capex discipline maintained, close to depreciation;
- Cash-out for provisions are expected temporarily higher than the €400 million run rate, with higher restructuring cash-out as the simplification plan unfolds. Provisions cash-out includes continued deleveraging of pension liabilities;
- Tax cash-out expected to increase, linked to phasing;
- Cash financial expenses expected largely flat;
- Working capital needs will depend on demand conditions at year end 2019, compared to a softer market conditions at year end 2018.



FOREX SENSITIVITY

Mostly exposed to the U.S. dollar, with the main sensitivities per US\$/€0.10 change:

- EBITDA sensitivity of ~€(120) million based on average 2018 rate in 2018 of US\$/€1.18
 - ~2/3 on conversion
 - ~1/3 on transaction, the latter being mostly hedged.
- Net debt sensitivity of ~€120 million based on the end 2018 rate of US\$/€1.15

IFRS 16 AFFECTS EBITDA, P&L & DEBT COMPARABLES

- IFRS 16 implementation
 - Capitalizes leases, previously considered as operating leases
 - Taking effect for 2019 accounts
 - Solvay is opting for a modified retrospective implementation of 2018, instead of a full restatement
- Previous year figures to be presented pro forma
 - EBITDA, depreciation, financial charges, capex and net financial debt increase
 - Profit for the period decreases slightly
 - Free cash flow to Solvay shareholders remains unchanged

2018 key figures (in € m)	published	IFRS 16	pro forma
EBITDA	2,230	+100	2,330
Advanced Materials	1,197	+28	1,225
Advanced Formulations	521	+12	533
Performance Chemicals	729	+32	761
Corporate & Business Services	(218)	+29	(189)
EBITDA margin	22%		23%
Depreciation, amortization & impairments	(684)	-92	(777)
Net financial charges	(326)	-16	(342)
Profit for the period before taxes	1,220	-8	1,212
Income taxes	(305)	+2	(303)
Profit for the period from continuing operations	915	-6	909
Basic earnings per share (in €)	10.57		10.51
Capex from continuing operations	(711)	-83	(794)
Free cash flow from continuing operations	830	+16	846
Free cash flow to Solvay shareholders from continuing operations	566	-	566
Net working capital	1,550	+7	1,557
Net financial debt	(5,105)	-433	(5,538)
Leverage ratio	2.0		2.4
CFROI	6.9%		6.8%

SOLVAY PROFILE

SOLVAY ID



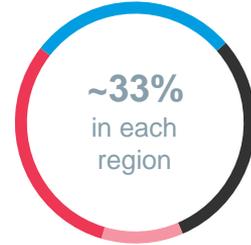
Created by Ernest Solvay in 1863, Solvay is today all about advanced materials and specialty chemicals



Advanced Materials
Advanced Formulations
Performance Chemicals



Automotive & aerospace
Electrical & electronics
Resources & environment
Agro, feed & food
Consumer goods & healthcare
Building & construction
Industrial applications



Europe
North America
Latin America
Asia & RoW

€10.3 bn
net sales
50% sustainable solutions

€2.2 bn
underlying EBITDA
Margin 22%

Top 3
market position¹

24,500 people
125 ind. sites
21 R&I sites
62 countries

Including discontinued operations

[1] Applicable to ~90% of portfolio
[2] Planned divestment of Polyamides
Headcounts and number of sites include Polyamide business, accounted for in discontinued operations

MARKETS WE SERVE



Industrial



Healthcare



Electronics

NEXT GENERATION MOBILITY



Aerospace



Automotive



Mining



Oil & Gas



Agro



Consumer goods



Food



Construction

APPROX 50% OF GROUP SALES

OUR CORE TECHNOLOGIES



Process leaders
in Soda Ash &
Peroxyde Chemicals

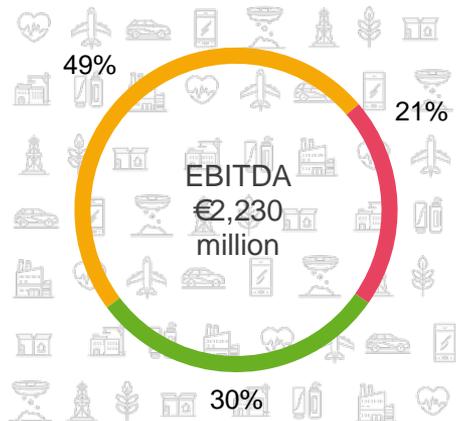


Polymer &
Composite
Technologies



Surface &
Liquid
Chemistry

GROWTH ENGINES DELIVER 70% OF EBITDA



Advanced Materials

Providing solutions for **sustainable mobility**, light weighting, CO₂ and energy efficiency

Specialty Polymers

Composite Materials

Special Chem

Silica

Advanced Formulations

Customized specialty formulations for surface chemistry & liquid behavior, **maximizing yield & efficiency & minimizing eco-impact**

Novicare

Technology Solutions

Aroma Performance

Performance Chemicals

Lead in chemical intermediates through **scale & technology**, developing applications & industrial innovation for optimized costs

Soda Ash & Derivatives

Peroxides

Coatis

Functional Polymers

Net Sales	€10,257m	€4,385m	€3,057m	€2,808m
Underlying EBITDA	€2,230m	€1,197m	€521m	€729m
Organic EBITDA growth	+5.3%	+3.1%	+8.1%	+1.6%
EBITDA margin	22%	27%	17%	26%
CFROI [1]	6.9%	10%	6.9%	8.3%
Cash conversion	68%	70%	72%	80%
R&I intensity	3.4%	3.9%	3.2%	1.0%

[1] Cash Flow Return On Investment measures the cash returns of Solvay's business activities. Movements in CFROI levels are relevant indicators for showing whether economic value is being added, though it is accepted that this measure cannot be benchmarked or compared with industry peers. The definition uses a reasonable estimate of the replacement cost of assets and avoids accounting distortions, e.g. for impairments. It is calculated as the ratio between recurring cash flow and invested capital, where: **Recurring cash flow** = Underlying EBITDA + Dividends from associates and JVs - Earnings from associates and JVs + Recurring capex + Recurring income taxes; **Invested capital** = Replacement value of goodwill & fixed assets + Net working capital + Carrying amount of associates and JVs; **Recurring capex** is normalized at 2% of the replacement value of fixed assets net of goodwill values; **Recurring income tax** is normalized at 30% of (Underlying EBIT - Earnings from associates and JVs)

BECAUSE WE NEED MORE SUSTAINABLE MOBILITY



AUTOMOTIVE



AEROSPACE



BATTERIES

Doing more
with less

↑ MORE

Cleaner and more
energy-efficient
mobility

Enhanced
lightweighting & fuel
efficiency

Higher performance
and energy storage

↓ LESS

Reduce impact
to environment

Reduce CO₂
emissions

Reduce cost
per kWh

~50% of Advanced Materials sales

AIRCRAFT FUNDAMENTALS SUPPORT HIGHER GROWTH IN COMPOSITES

4.5%

Annual growth in passenger traffic

>8,000

Record high order backlog

50%

Weight of composites on new aircrafts vs <15% on legacy

2X

Number of aircrafts expected to double in 20 years

SURFACE COATINGS

PRIMARY STRUCTURES

INTERIORS & GALLEYS

BONDING & MULTIFUNCTIONALITY

SECONDARY STRUCTURES

ENGINES

Composite materials on LEAP engines make fan blades or wing box lighter

FusePly™ breakthrough adhesive technology

Prepreg technology on the primary structure of the new Stratolaunch aircraft

WE MAKE CARS LIGHTER & MORE EFFICIENT INCREASED MATERIALS USAGE DRIVES GROWTH

2.4%

Annual growth rate in light vehicles production over 5 years

~30%

Annual growth rate in hybrid & plug-in electric vehicles over 10 years

INTERIORS

THERMAL & AIR MANAGEMENT SYSTEMS

ENGINE COMPONENTS

EMISSIONS CONTROL

BRAKING SYSTEMS

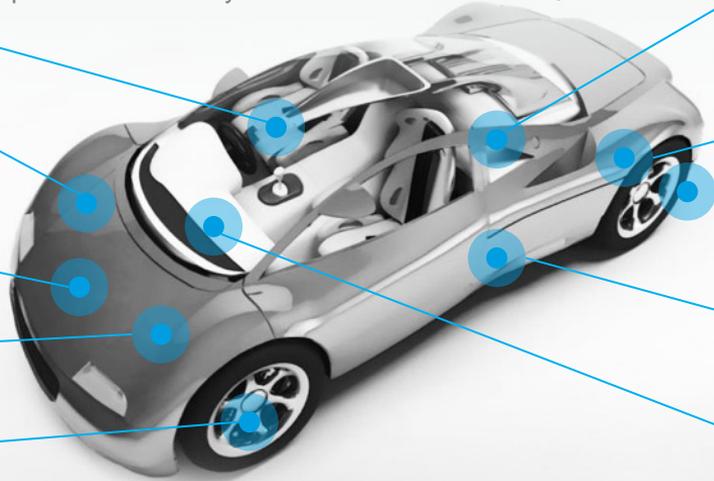
STRUCTURAL & SEMI-STRUCTURAL PARTS

INSULATION

ENERGY-EFFICIENT TIRES

EXTERIORS & CHASSIS

VEHICLE ELECTRIFICATION



SolvaLite™ composites are up to 40% lighter than metal



Premium SW, an innovation that reduces fuel consumption and CO₂ emissions

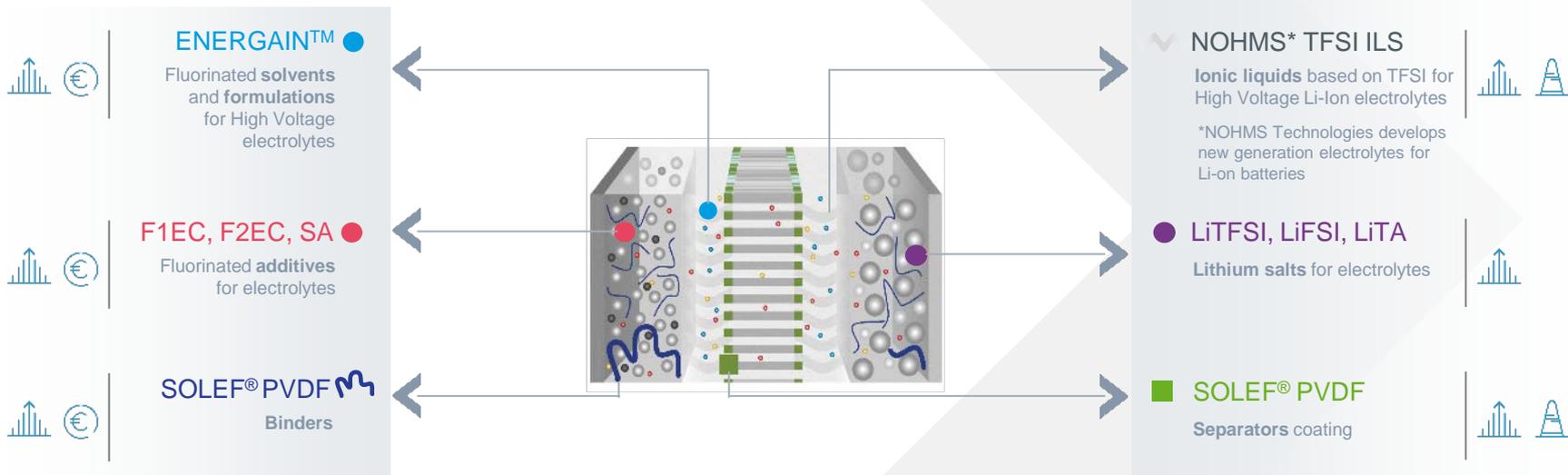


Solef® PVDF High-performance polymer for Li-ion batteries



WE ARE A TECHNOLOGY LEADER FOR MISSION CRITICAL BATTERY MATERIALS

A unique expertise in fluorine chemistry and advanced conductive materials



**Towards
Solid-state battery**



HIGHER PERFORMANCE

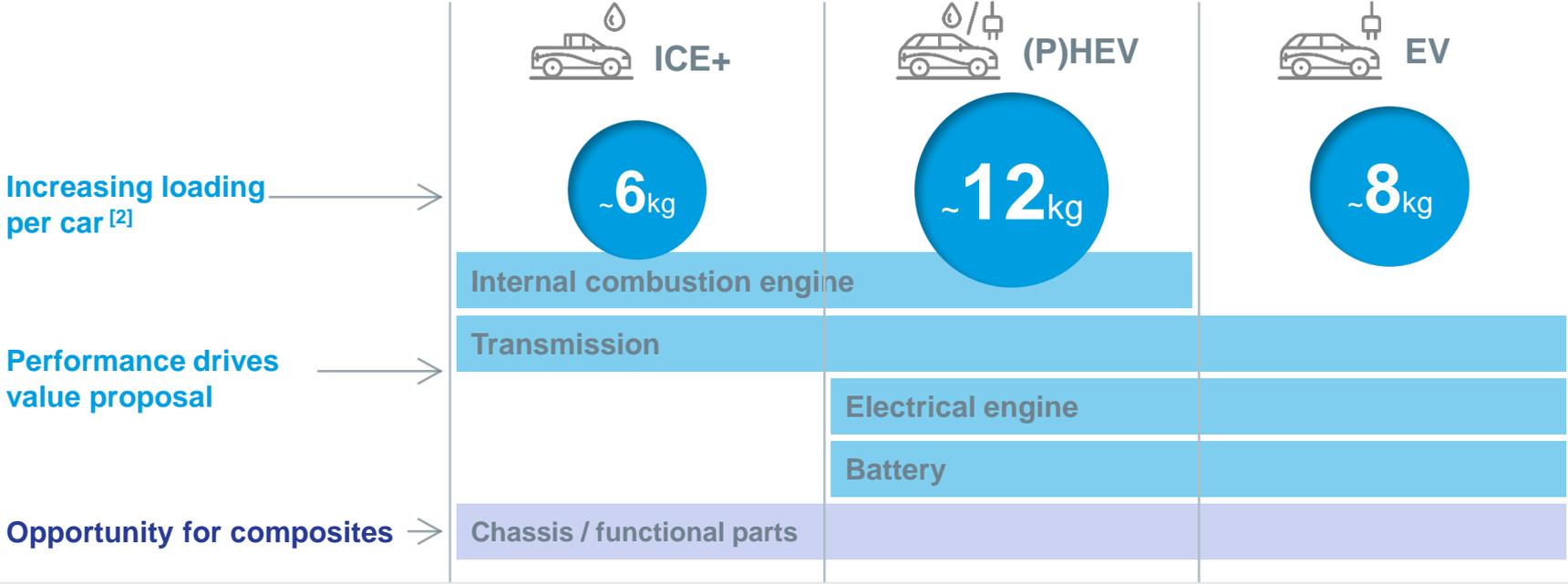


LOWER COST



SAFETY

SOLVAY POSITIONED IN ALL AUTO PLATFORMS OUTPACING THE INDUSTRY GROWTH BY 3X [1]



Technology shift → Big opportunity for Solvay

[1] For Solvay's polymer & composite technologies
[2] Accessible market for Solvay polymer and composite technologies (excluding chassis / functional parts)



BROADEST PORTFOLIO OF ADVANCED MATERIALS DIFFERENTIATING SOLVAY FROM COMPETITION

	Aromatics				Fluoropolymers					High Perf Composites					
	HPPA	PPS	PAEK	PSU	PTFE	PVDF	PFA	FKM	PFPE	Carbon Fiber	Thermoset Prepreg	Resin Infusion	Adhesives & Surfacing films	Thermo-plastic prepreg	Out-of-Autoclave prepreg
 SOLVAY asking more from chemistry®	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
 ARKEMA	✓		✓			✓									
 BASF We create chemistry	✓			✓											
 CELANESE		✓												✓	
 DAIKIN					✓	✓	✓	✓							
 DSM BETTER SCIENCE. BETTER LIVES.	✓														
 DYNEON					✓	✓	✓	✓	✓						
 DOW DUPONT	✓				✓		✓	✓	✓						
 EMS	✓														
 EVONIK INDUSTRIES	✓		✓												
 HEXCEL										✓	✓				✓
 KUREHA		✓				✓									
 TORAY Innovation by Chemistry		✓								✓	✓			✓	✓
 vicatex			✓												

BECAUSE WE NEED MORE EFFICIENT SOLUTIONS



MINING



OIL & GAS



AGRO

Doing more
with less

↑ MORE

Higher throughput
and yield of metals
& minerals

Maximize cost
performance and
fracturing efficiency

Targeted use
of ingredients for
seeds & crops

↓ LESS

Reduce impact
to employees and
environment

Less clean
water usage

Reduce
environmental
impact

~42% of Advanced Formulations sales

HOW WE WIN

INNOVATION A KEY ENABLER OF CUSTOMER-INTIMACY



STEERING OPEN INNOVATION & COLLABORATION

21
R&I centers

€352 m
Investments

2,200
R&I employees

18%
New sales ratio

> 75%
R&I pipeline in Sustainable solutions

264
Patent applications

1,500
IP agreements

€80 m
Venture investments

15
Digital Industrial Plants

A worldwide network of researchers connected to academic partners



Establishing **world class** R&I centers



LISTENING TO CUSTOMERS TO DEVELOP OPPORTUNITIES



Less fuel
More efficiency

SolvaLite™

40% lighter than metal
Faster cure
Composites



Replacing toxic
product

Jaguar® C162

Less irritant
Better resource efficiency
Polymers



Looking for
miniaturization

Higher
performance

Kalix® bio-based

40% of petrol consumption reduced
Polyamide



More planes
Stringent
regulations on CO₂

FUSEPLY™

improved build rates and lightweighting
Composites



Growing population

Demand for greater
agricultural yields

AgRHO®

- more nutritional value and less waste
- for yields of over 20-30%

Surfactants



Substitution
to synthetic
vanillin

Rhovani® Natural CW

- Sustainable sourcing and process
- New purification process to vanillin (99,5%)

Aroma and fragrance

HOW WE WIN OUR INTEGRATED THINKING APPROACH

AMONG MANY INITIATIVES,
WE WORKED WITH WBCSD
TO IDENTIFY THE SDGs
MOST IMPACTED BY OUR
INDUSTRY



Integrated thinking approach to align SD objectives with our corporate strategy



Solvay Way translates our SD ambitions into concrete actions and clear responsibilities



Recent initiative



A new revolving credit facility linked to CO₂ reduction target

Awards & rankings

FTSE4GOOD

ESG rating 3.8
Percentile rank 92

DJSI

score 81%
Percentile rank 87% (10/79)

MSCI

AAA
Percentile rank top 12%

HOW WE WIN

INTEGRATING SUSTAINABILITY INTO DECISION-MAKING

OUR UNIQUE SUSTAINABILITY PORTFOLIO MANAGEMENT (SPM) TOOL GUIDES OUR STRATEGIC CHOICES AND RESOURCES ALLOCATION



▼
SPM assesses each of Solvay's products in all its applications

▼
SPM is embedded in our key business processes: R&I, Capex, M&A, Purchasing



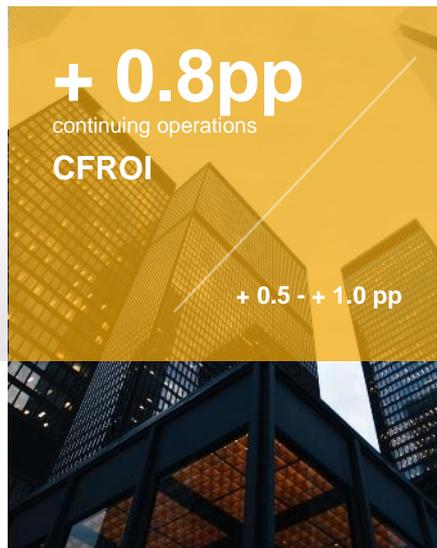
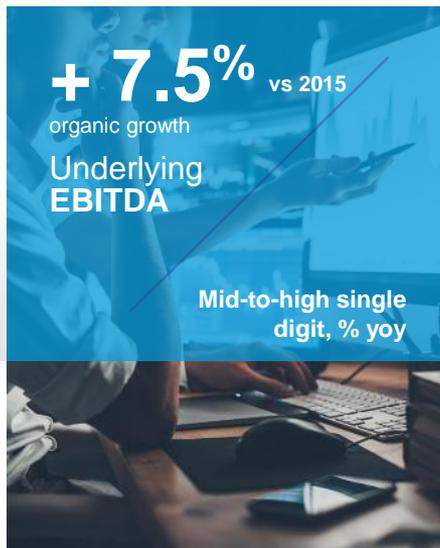
> 29%
Climate Change

> 17%
Resource Efficiency

> 13%
Very low environmental manufacturing footprint

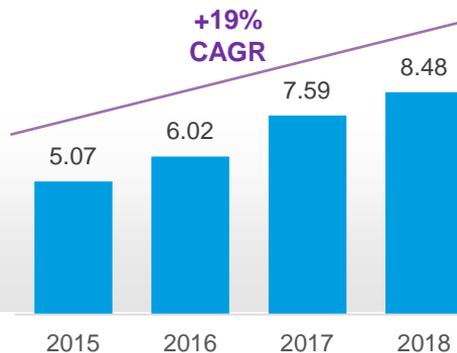
▼
Sustainable Solutions provide higher social and environmental contribution to customer performance with lower environmental impact in its production phase.

STRONG FINANCIAL PERFORMANCE OUTPERFORMING MID TERM OBJECTIVES (2016-2018)



REWARDING SHAREHOLDERS WITH GROWING RETURNS

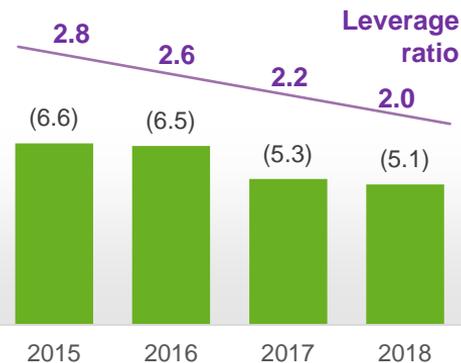
Underlying EPS
From continuing operations
(in €/share)



Free cash flow
To Solvay shareholders
from continuing operations
(in € million)



Net financial debt underlying
(in € billion)



Provisions
(in € billion)

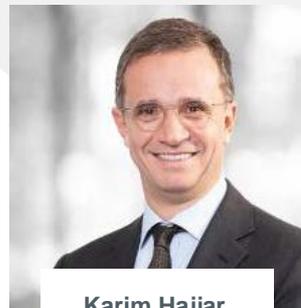


☰ At 2018 scope

A NEW EXECUTIVE COMMITTEE



**Ilham
Kadri, CEO**



**Karim Hajjar,
CFO**



**Vincent
De Cuyper**



**Hervé Tiberghien,
CPO (Sept 2019)**



**Augusto
Di Donfrancesco**



Hua Du

STRONG TRACK RECORD OF CONTINUED SHAREHOLDERS' DISTRIBUTION

OUR POLICY IS TO PROPOSE A DIVIDEND INCREASE TO OUR SHAREHOLDERS WHENEVER POSSIBLE



For more than 35 years, the dividend has been stable or has gradually increased, and has never been reduced.



Dividend CAGR since 1982

~5.5%



NOT AT THE EXPENSE OF THE PLANET

PROGRESS ON 2025 SUSTAINABILITY OBJECTIVES



2019

**UNLEASHING AND
ACCELERATING
VALUE CREATION**

COMBINING SPECIALTY POLYMERS AND COMPOSITES TECHNOLOGIES, WE DELIVER THERMOPLASTICS COMPOSITES



Value Proposition

- Integrating composites advantages in large manufacturing series
- Lightweighting

Enables higher build rates and manufacturing cost reduction

Enables Total Cost of Ownership reduction and improved performance

End-Use

Body

Primary structure

Flexible Risers

Addressable Market

Automotive

Aerospace

Oil & Gas

Well positioned to become Market Maker

MOVING FORWARD



WHY INVEST IN SOLVAY?



We are developing top-notch chemistry that addresses sustainable mobility and improves resource efficiency, striving to create financial value as well as value for society at large.



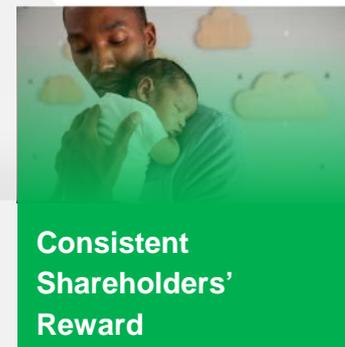
We provide sustainable solutions to answer the needs of the future, dedicating our innovation towards impactful circular economy and collaborate with game-changers to spark the impact of cleaner and sustainable solutions globally.



By answering fast-pacing demand in constantly evolving markets, we create long term partnerships with our customers, enabling the co-construction of innovative products and solutions.



On top of our financial objectives, we have set extra financial targets for 2025 for people, planet and society: Solvay is committed to maximizing delivery, and determined that these goals will be met responsibly.



We create sustainable value for our shareholders, with a ~5.5% dividend CAGR since 1982.

STOCK INFORMATION

INVEST IN SOLVAY STOCK



SOLVAY SHARE

Share data

Number of shares 105,876,416

Market capitalization €9 bn

Listing Euronext Brussels & Paris

Member code SOLB.BE

Currency EUR

ISIN code BE0003470755

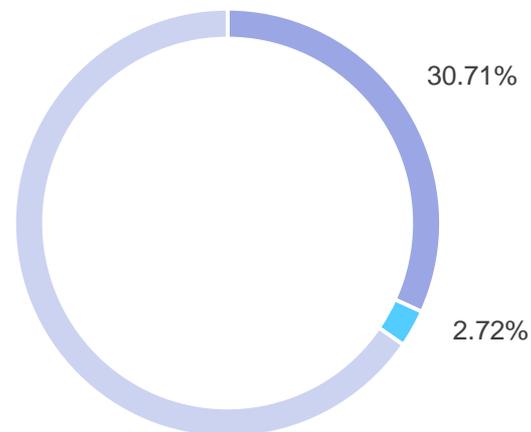
Deferred settlement service Eligible

Shares savings plan PEA Eligible

Tax exemption for some countries capped at 15%

MAJOR SHAREHOLDERS

- Solvac
- SSOM
- Other investors



Solvay is included in major indices: Bel20, CAC Next 20, STOXX family (DJ Stoxx and DJ Euro Stoxx), MSCI index, Euronext 100 as well as the DJSI World Index and the FTSE4Good, one of the key indices for socially responsible investment.

Additional Share information

Use our financial tools



ADR PROGRAM FOR US INVESTORS

ADR program for US investors

ADR symbol	SOLVY
Platform	OTC
CUSIP	834437303
DR ISIN	US834437305
Underlying ISIN	BE0003470755
SEDOL	BD87R68
Depository bank	Citi
ADR ratio	1 ORD : 10 ADR

Benefits of ADR's



- Clear and settle according to US standards
- Convenience of stock quotes and dividend payments in US dollars
- Purchase in the same way as other US stocks via a US broker
- Cost effective means of building an international portfolio

Contact CITI
to create
Solvay ADRs



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Solvay serves the needs of US customers with solutions meeting their demand for performance and sustainability. As of 2017, Solvay employs 6,400 people at 44 industrial sites, six Formulation Centers, seven Research and Innovation Centers and three North American headquarters in Alpharetta, Georgia; Houston, Texas; and Princeton, New Jersey. With the acquisition of Cytec at the end of 2015, Solvay reinforced its place as an advanced materials and specialty chemicals company, committed to developing chemistry that addresses key societal challenges. In 2017, construction was completed on "Solvay Solar Energy, Jasper County, SC" solar farm, a 900-acre, 71 megawatt facility south of Charleston, South Carolina, underscoring the Group's global sustainability commitment.

INVESTOR RELATIONS



From left to right: Geoffroy Raskin, Laetitia Van Minnenbruggen, Bisser Alexandrov, Anaïs Musimenta, Jodi Allen, Geoffroy d'Oultremont & Valérie-Anne Barriat

YOUR INSTITUTIONAL CONTACTS

Geoffroy Raskin

Head of Investor relations

Jodi Allen

Investor relations Manager

Bisser Alexandrov

Investor relations Manager

Geoffroy d'Oultremont

Investor relations Manager

Anaïs Musimenta

Events & coordination

SHAREHOLDERS' CONTACTS

Valérie-Anne Barriat

Investor relations Manager

Laetitia Van Minnenbruggen

Private investors Manager

Contact us

Investor.relations@solway.com



Upcoming events



November 7, 2019

Brussels Belgium

Solvay First Nine Months 2019 Earnings



November 7, 2019

Brussels Belgium

Solvay strategy review



November 17, 2019

Tour et Taxis Havenlaan 86C / 316, Brussels 1000 Belgium

Finance Avenue 2019



February 26, 2020

Solvay Full Year 2019 Earnings



Latest news



Stories

Solvay materials have been traveling to outer space for 50 years!

Jul 19, 2019



Press releases

Solvay spotlights sustainable mobility and resource efficiency at K 2019

Jul 18, 2019



Stories

#1000Solutions to change the world

Jun 20, 2019

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This presentation may contain forward-looking information. Forward-looking statements describe expectations, plans, strategies, goals, future events or intentions. The achievement of forward-looking statements contained in this presentation is subject to risks and uncertainties relating to a number of factors, including general economic factors, interest rate and foreign currency exchange rate fluctuations, changing market conditions, product competition, the nature of product development, impact of acquisitions and divestitures, restructurings, products withdrawals, regulatory approval processes, all-in scenario of R&D projects and other unusual items.

Consequently, actual results or future events may differ materially from those expressed or implied by such forward-looking statements. Should known or unknown risks or uncertainties materialize, or should our assumptions prove inaccurate, actual results could vary materially from those anticipated. The Company undertakes no obligation to publicly update or revise any forward-looking statements. This document does not constitute an offer to sell, or the solicitation of an offer to subscribe for or buy, any securities.



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asking more from chemistry®

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QUESTIONS?

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